

PROGRAM

PRECIOUS METALS FUTUREFORUM

March 23 - 25, 2025
Kap Europa Congress Center, Frankfurt am Main

Sunday, March 23, 2025

09.00 - 18.00 **Registration at the Congress Hotel nhow**

PROGRAM

10.00 - 15.30 **Optional: visit to the Fortuna mine in Obersolms**
Separate registration - price per person 80 EUR - required to:
organisation@zukunftsforum-edelmetalle.de

17.00 - 19.00 **Cocktail reception (drinks and finger food)**
NFT Skybar, 47th floor, 360-degree panoramic view of the skyline from the
roof terrace.

Monday, March 24, 2025

08.00 - 09.00 a.m. **Registration at Kap Europa**

PROGRAM

Moderator: Michael W. Tschugg (Journalist, former press spokesman Degussa AG)

09.00 - 09.10 a.m. **Welcome and information by the organizer**
Wolfgang Wrzesniok-Roßbach, Fragold Connect GmbH

09.10 - 09.20 a.m. **Welcome address -**
York Tetzlaff, Managing Director of the Precious Metals Association, Pforzheim

09.20 - 09.30 a.m. **Welcome address -**
Ruth Crowell, Chief Executive, London Bullion Market Association

09.30 - 10.15 a.m. Keynote speech (focus on business and finance)
Challenges for the economy, financial markets and investors against the backdrop of a new world order
Dr. Holger Schmieding, Chief Economist Berenberg Bank, Hamburg/London

FOCUS ON GOLD

10.15 - 10.45 a.m. Keynote speech (focus on gold)
So what does the new world order mean for the precious metals markets?
Ronald-Peter Stöferle, Managing Partner, Incrementum AG, Vaduz

10.45 - 11.30 a.m. **Coffee break/networking/visit to exhibition stands**

FOCUS ON GOLD: DEVELOPMENTS ON THE SUPPLY SIDE

11.30 - 11.50 a.m. **Recycling trends: Will recycling make gold greener?**
Dominik Sperzel, Head of Precious Metals Trading, Heraeus Precious Metals, Hanau

11.50 - 12.10 a.m. **Is there enough? The situation in global gold production.**
Christoph Wild, President of the Swiss Association of Precious Metals Manufacturers and Traders (ASFCMP), Zurich

12.10 - 12.30 p.m. **There must be some order!**
The tasks of DEKSOR and the regulations for gold (and other commodities)
Matthias Baier, Head of the German Control Body EU Due Diligence in Commodity Supply Chains (DEKSOR), Hanover

12.30 - 12.50 p.m. Panel discussion
How can gold mining be made more sustainable?
Is this even an issue for investors?
Participants include Christoph Wild, Matthias Baier

12.50 - 14.00 **Lunch break/networking/visit to exhibition stands**

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FOCUS ON GOLD: DEVELOPMENTS IN THE DEMAND FOR GOLD

- 14.00 - 14.30 **New love, new happiness? Gold and the central banks**
Peter Zöllner, London Bullion Market Association, London/Vienna
Former member of the Executive Board of the Austrian National Bank, Vienna
and BIS, Basel
- 14.30 - 15.00 **Gold investment trends in Germany**
Just German Boomers' Angst and how are we going to reach Generation Z?
Rüdiger Schmitt, Head of Communications, Reisebank AG,
Expert Steinbeis Gold Market Study for Germany
- 15.00 - 15.30 **After the price records is before the price records?**
What role gold (still) plays in institutional asset management and in what form.
Speaker will be published next week
- 15.30 - 16.15 **Coffee break/networking/visit to exhibition stands**

MAIN TOPIC: THE FUTURE OF GOLD (LARGE HALL)

- 16.15 - 16.45 **Gold investment trends - the global picture**
John Reade, Senior Market Strategist, World Gold Council, London
- 16.45 - 17.15 **Gold and the digitalization of the world:**
Who is driving which trend in precious metals, what do investors and industrial consumers pay attention to?
Philipp Stockinger, Head of Business Development, aXedras, Zug
- 17.15 - 18.00 **Sundowner Reception**
Kap Europa, catering area
- 6.45 - 7.15 p.m. **Guided tours through the Senckenberg Museum**
Number of participants limited, on registration "first come, first serve"
- 19.15 - 20.00 **Reception at the Senckenberg Museum and...**
- 20.00 - 22.30 **Conference dinner among dinosaurs at the Senckenberg Museum**
Number of participants max. 220 persons
By invitation of sponsor C. Hafner or organizer

Tuesday, March 25, 2025

PROGRAM

Moderator: Michael W. Tschugg (Journalist, former press spokesman Degussa AG)

- 09.00 - 09.15 a.m. **Welcome and information by the organizer**
- 09.15 - 09.45 a.m. Keynote speech (focus on politics)
**50 days of Trump, 30 days of Merz: Europe between Trump, Putin and XI -
Challenges for policymakers in the 2nd half of the 2020s**
Ralf Schuster, Geopolitical Expert, Helaba, Frankfurt

FOCUS ON TECHNOLOGY FOR PLATINUM METALS (LARGE HALL)

- 09.45 - 10.15 a.m. **Precious metal applications, e.g. in renewable energies:
New technological trends in silver and platinum metals.**
Florian Bulling, Engineer, FEM Research Institute, Schwäbisch-Gmünd
- 10.15 - 11.00 a.m. **Coffee break/networking/visit to exhibition stands**

MAIN TOPIC: CURRENT DEVELOPMENTS IN THE PLATINUM GROUP METALS

- 11.00 - 11.25 a.m. **How is the demand situation for platinum metals currently changing?
What are the prices doing, what is the outlook?**
Wilma Swarts, Metals Focus Ltd, London
- 11.25 - 11.50 a.m. **Africa as a secure supplier of precious metals and of raw materials
Using the example of West Africa for gold and South Africa and Zimbabwe for
the indispensable platinum metals: what is the current situation, what role do
Russia and China play, what does the future hold?**
Christian Hiller von Gaertringen, Journalist, Africa Partners GmbH, Frankfurt
- 11.50 - 12.30 **Man, it is complicated! The bureaucracy of precious metals
Supply Chain Act, REACH etc.: the current situation.**
Eduard Stefanescu, Sustainability Officer, C. Hafner , Pforzheim

For participants interested mainly in gold: Workshop on gold topics by the World Gold Council, especially for institutional investors, asset managers, family offices, private banks (small hall)

- 11.00 - 11.25 a.m. ***The Case of Gold in an Institutional Portfolio***
John Reade, Chief Strategist, World Gold Council, London
- 11.25 - 11.50 a.m. ***How do you value Gold***
Johan Palmberg, Senior Quantitative Analyst, World Gold Council, London
- 11.50 - 12.30 ***Gold's ESG and Sustainability Impacts***
John Mulligan, Director Sustainability Strategy, World Gold Council, London
- 12.30 - 13.45 **Lunch break/networking/visit to exhibition stands**

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MAIN TOPIC: SILVER

- 13.45 - 14.15 **When will the shine come back?**
The supply and demand situation for silver.
Nicky Shiels, MKS PAMP SA, New York
- 14.15 - 14.45 **Prefer physical, prefer non-physical?**
Silver and the platinum metals as investors' stepchildren.
Michael Eubel, Director/Head of Department, Banknotes/Precious Metals,
BayernLB, Nuremberg
- 14.45 - 15.15 Panel discussion
Metals full of future -
Does an investment in silver and platinum metals make sense and if so, how?
Participants include Michael Eubel
- 15.15 - 15.45 **Coffee break/networking/visit to exhibition stands**

MAIN TOPIC: ALTERNATIVE RAW MATERIALS

- 15.45 - 16.10 **And then there's lithium, rare earths, etc.**
Just a fad or a real issue for institutional investors?
And what does the industry think about investors getting involved here?
Philipp Goetzl-Mamba, Senior Manager Trading, Tradium GmbH, Frankfurt
- 16.10 - 16.35 **Raw materials strategy and raw materials policy. How are Germany and Europe in the strategically positioned battle for scarce raw materials now and in the future?**
Dr. Michael Liesegang, Federal Institute for Geosciences and Natural Resources, Berlin
- 16.35 - 16.45 **Farewell by organizer**
- 16.45 - 17.30 **Sundowner Reception**
Cape Europe, break area

Tuesday, March 25, 2025

Following the FutureForum Precious Metals:

- 19.00 - 21.30 **Event for private and institutional investors** at the nhow hotel with expert presentations on precious metals followed by drinks.

The venue is Hotel "nhow", Brüsseler Straße 1-3, 60327 Frankfurt.
The event room is located on the 2nd floor.

Participation is free of charge, but prior registration is required
www.zukunftsforum-edelmetalle.de/privatanleger-veranstaltung/